

Craig Pearson

COPILOT, LLC

Manager
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Profile

Craig Pearson serves as a Manager at COPILOT, LLC (**COPILOT**). Craig has 10 years of professional services experience providing consulting and advisory services. Craig also has strong client experience completing credit union operation audits in accordance with established rules and regulations.

While Craig focuses on internal control and compliance related issues, he also considers fraud prevention and technological improvements in all of his engagements. This allows him to provide a holistic viewpoint in all client engagements. Regardless of the specific area he's testing, he seeks to find the greatest benefits for clients while planning and conducting audits that comply with professional standards and appropriately addresses risk.

Experience Serving Clients and Technical Expertise

Craig's experience spans credit unions and nonprofit organizations serving multiple industries. This includes conducting complex compliance audits, completing internal projects, and performing financial statement audits. As Manager, he is heavily involved in the engagement planning, which entails meeting with the client to identify risks, define expectations, and to discuss the scope of the audit. To complete the audit and to identify deficiencies, Craig also helps develop audit programs. Upon completion of the field work, he provides recommendations to address any deficiencies identified and drafts the audit report.

Specific experiences include, but are not limited to, the following:

- Reviews of compliance with various regulatory and industry standards affecting Financial Institutions and Not-for-Profits
- Assessments of internal controls over operation processes for various Financial Institutions and Not-for-Profits
- Providing guidance and recommendations to internal audit client team based on the latest compliance requirements update
- Drafting audit reports and provide recommendations for process improvements
- Developing testing templates and methodologies for new areas
- Conducting both limited and full scope Information Technology General Control Reviews

Educational/Professional Development

Craig Pearson is a Certified Public Accountant (CPA) and a Certified Fraud Examiner (CFE). He holds a Master of Accounting degree from the College of William and Mary. He is a member of the Association for Certified Fraud Examiners (ACFE).